



# Change of Financial Status / Investment Objective & Experience

## 更改財政狀況 / 投資目的及經驗

To: Celestial Securities Limited / Celestial Commodities Limited / Celestial Finance Limited  
致：時富證券有限公司 / 時富商品有限公司 / 時富財務有限公司

Please post your completed form to **Client Services Department, 22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong**, by fax to (852) 2820 0900, or by visiting the Services Centres of CASH Financial Services Group. Your request will be processed within 2 working days upon receipt of the duly completed form. For inquiries, please do not hesitate to contact us at (852) 2663 8888. 請將已填妥的表格郵寄至香港九龍灣宏泰道 23 號 Manhattan Place 22 樓客戶服務部、傳真至 (852) 2820 0900 或交回時富金融服務集團各服務中心。本公司將在收到填妥的表格後兩個工作天內處理您的申請。如欲查詢，請致電(852) 2663 8888 與客戶服務部聯絡。

I/We hereby request to make the following amendment to the account(s):  
本人 / 吾等現要求貴公司根據以下指示更改戶口資料：

### 財政狀況 Financial Status

年薪 (港元) Annual Salary (HKD)\*

< \$150,000     \$150,000- \$300,000     \$300,001- \$500,000     > \$500,000

預期其他收入來源 (不包括薪金及佣金 / 獎金 (如適用)) Other Expected Source of Income (not include Salary and Commission / Bonus (if applicable)):\*\*

利息收入 Interest Income     投資收入 Investment Income     無 Nil     其他 Others \_\_\_\_\_

資產項目 Asset Items\*\*

房地產 Property     現金 / 存款 Cash / Deposit     上市證券 Listed Securities     其他 Others \_\_\_\_\_

資產總值 (港元) Total Net Value (HKD)\*

< \$100,000     \$100,000- \$500,000     \$500,001- \$1,000,000     \$1,000,001 - ≤ \$8,000,000     > \$8,000,000

投資目標 Investment Objective\*\*

資本保值 Capital preservation     股息回報 Dividend return     資本增值 Capital appreciation     投機 Market speculation

### 投資經驗 Investment Experience

投資產品 Investment Products	投資經驗年期 Years of Investment Experience				
	無 Nil	一年以下 <1Year	一至五年 1-5Years	六至十年 6-10Years	十年以上 >10Years
股票 Shares*	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
外匯 / 黃金 Forex / Bullion*	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
債券 / 基金 Bonds / Funds*	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
衍生工具 Derivatives*	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
其他 Others*	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### 只適用於公司賬戶 For Corporate Account Only

已繳股本 Paid Up Capital	流動資產 Liquid Assets	資產淨值 Asset Net Worth	最新年度溢利 The Latest Annual Profit

\*以 “✓” 號選擇一項 \* tick "✓" one    \*\*以 “✓” 號選擇最少一項 \*\* tick "✓" at least one

I confirm the above information in this form is true, complete and correct.

本人確認上述所填寫的資料均屬真實、完全及正確。

Client Signature(s) 客戶簽署	✗ Please use the signature(s) field with our company 請用留存本公司之印鑑式樣	Account No. 戶口號碼	
Client Name 客戶名稱		Date 日期	day 日 / month 月 / year 年

### For official use only 僅供職員填寫

<input type="checkbox"/> Original <input type="checkbox"/> Face to face	Phone verified by	Phone number	Date	Time
Handled by	Verified by	Approved by	Input by	Checked by